

**TABLE II**  
**DEBT OF THE STATE AND ITS AGENCIES**

AGENCY	AMOUNT ISSUED	PRINCIPAL	FISCAL YEAR ENDING		FISCAL YEAR ENDING	
		OUTSTANDING 6/30/2000	6/30/2001	INTEREST	6/30/2002	INTEREST
APPROPRIATION SUPPORTED DEBT						
Asset/Liability Commission	253,260,000	218,680,000	182,255,000	3,445,729	6,735,000	1,455,203
State Property Buildings Commission	1,734,271,319	1,155,566,319	83,440,749	67,269,601	83,732,649	63,995,231
Turnpike Authority	1,853,259,300	922,162,760	97,803,641	52,653,070	97,651,736	55,386,849
School Facilities Construction Commission	844,280,620	610,939,834	41,015,977	28,909,921	43,111,892	26,933,427
Kentucky Infrastructure Authority	170,670,000	107,245,000	6,265,000	5,580,085	6,615,000	5,237,995
Subtotal	4,855,741,239	3,014,593,913	410,780,367	157,858,406	237,846,276	153,008,704
Universities (General Fund Supported Debt)						
Eastern Kentucky University	81,410,000	40,610,000	3,915,000	2,066,666	4,140,000	1,855,644
KY Community and Technical College System	137,229,000	82,505,000	7,200,000	4,066,960	7,610,000	3,691,840
Kentucky State University	20,750,000	12,720,000	1,230,000	764,125	1,305,000	694,400
Morehead State University	19,690,000	12,770,000	1,460,000	748,459	820,000	675,729
Murray State University	16,285,000	12,420,000	1,300,000	687,670	1,365,000	621,770
Northern Kentucky University	73,445,000	44,710,000	3,615,000	5,107,856	3,810,000	4,269,406
University of Kentucky	161,220,000	100,575,000	11,370,000	4,991,188	11,945,000	4,452,555
University of Louisville	150,335,000	112,915,000	7,920,000	5,917,452	8,320,000	5,532,504
Western Kentucky University	41,995,000	25,990,000	2,925,000	1,323,800	2,360,000	1,185,478
Subtotal	702,359,000	445,215,000	40,935,000	25,674,176	41,675,000	22,979,325
Universities (Agency Fund Supported Debt)						
Eastern Kentucky University	27,030,000	9,660,000	1,235,000	419,725	1,385,000	395,139
Kentucky State University	7,000,000	4,475,000	430,000	226,744	450,000	204,984
Morehead State University	31,920,000	16,930,000	1,030,000	1,151,967	1,210,000	982,908
Murray State University	20,552,000	10,222,000	815,000	401,717	840,000	372,176
Northern Kentucky University	6,168,000	4,115,000	175,000	160,839	185,000	152,418
University of Kentucky	66,385,000	37,566,000	3,755,000	1,731,461	3,910,000	1,571,505
University of Louisville	19,285,000	14,190,000	630,000	812,305	665,000	773,976
Subtotal	178,340,000	97,158,000	8,070,000	4,904,758	8,645,000	4,453,106
Support Subtotal	5,736,440,239	3,556,966,913	459,785,367	188,437,340	288,166,276	180,441,135
NON-APPROPRIATION SUPPORTED DEBT						
Moral Obligation Debt						
Kentucky Housing Corporation	1,509,675,000	1,077,490,000	26,245,000	60,127,276	27,420,000	60,096,428
KY Higher Educ Student Loan Corp	1,008,225,000	701,560,000	25,825,000	38,264,391	36,965,000	36,337,183
Kentucky Infrastructure Authority	117,605,000	74,275,000	5,450,000	3,805,312	5,320,000	3,509,783
Subtotal	2,635,505,000	1,853,325,000	57,520,000	102,196,980	69,705,000	99,943,393
Project Revenue Debt						
Local Correctional Facilities Const Auth	45,595,000	36,165,000	1,690,000	1,856,148	1,765,000	1,776,664
Subtotal	45,595,000	36,165,000	1,690,000	1,856,148	1,765,000	1,776,664
Support Subtotal	2,681,100,000	1,889,490,000	59,210,000	104,053,127	71,470,000	101,720,057
Total Debt	8,417,540,239	5,446,456,913	518,995,367	292,490,467	359,636,276	282,161,192

FISCAL YEAR ENDING 6/30/2003		FISCAL YEAR ENDING 6/30/2004		FISCAL YEAR ENDING 6/30/2005		REMAINING DEBT SERVICE TO MATURITY	
PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
6,995,000	1,197,008	7,265,000	925,198	7,560,000	634,598	7,870,000	324,638
86,263,431	60,369,418	87,341,232	56,632,750	88,639,798	51,580,861	726,148,460	233,981,198
98,196,239	53,861,794	109,402,227	43,137,435	86,827,477	31,604,362	432,281,439	96,440,401
44,759,017	24,876,872	46,221,002	22,786,343	48,009,658	20,608,364	387,822,289	102,063,922
6,945,000	4,882,767	7,285,000	4,548,297	7,640,000	4,197,805	72,495,000	19,667,376
<b>243,158,687</b>	<b>145,187,859</b>	<b>257,514,461</b>	<b>128,030,023</b>	<b>238,676,934</b>	<b>108,625,989</b>	<b>1,626,617,188</b>	<b>452,477,535</b>
4,135,000	1,630,694	4,345,000	1,419,509	4,200,000	1,206,914	19,875,000	3,227,473
8,020,000	3,294,935	8,440,000	2,914,700	8,675,000	2,514,270	42,560,000	6,507,515
1,370,000	619,688	1,455,000	539,388	1,545,000	454,075	5,815,000	1,345,313
875,000	626,309	925,000	573,416	985,000	517,301	7,705,000	2,073,075
1,430,000	551,105	1,510,000	474,930	1,600,000	392,215	5,215,000	847,425
3,995,000	4,800,070	4,195,000	4,641,773	4,375,000	4,473,401	24,720,000	29,697,986
10,625,000	3,882,688	8,240,000	3,387,885	8,675,000	2,986,605	49,720,000	10,926,703
8,730,000	5,124,879	9,120,000	4,695,394	9,480,000	4,233,574	69,345,000	18,406,909
2,495,000	1,071,473	2,510,000	949,070	2,640,000	824,250	13,060,000	2,209,085
<b>41,675,000</b>	<b>21,601,839</b>	<b>40,740,000</b>	<b>19,596,064</b>	<b>42,175,000</b>	<b>17,602,605</b>	<b>238,015,000</b>	<b>75,241,482</b>
1,360,000	338,196	735,000	280,930	685,000	246,145	4,260,000	1,378,220
485,000	181,909	505,000	156,389	540,000	129,469	2,065,000	535,762
1,180,000	769,586	1,165,000	712,855	1,225,000	654,301	11,120,000	3,610,322
850,000	342,211	590,000	316,064	542,000	294,506	6,585,000	2,195,232
195,000	143,436	200,000	134,061	210,000	124,170	3,150,000	787,814
4,075,000	1,401,414	4,250,000	1,219,186	4,435,000	1,026,561	17,141,000	5,301,004
700,000	733,343	750,000	691,308	790,000	646,073	10,655,000	3,179,154
<b>8,845,000</b>	<b>3,910,094</b>	<b>8,195,000</b>	<b>3,510,793</b>	<b>8,427,000</b>	<b>3,121,224</b>	<b>54,976,000</b>	<b>16,987,508</b>
<b>293,678,687</b>	<b>170,699,791</b>	<b>306,449,461</b>	<b>151,136,880</b>	<b>289,278,934</b>	<b>129,349,819</b>	<b>1,919,608,188</b>	<b>544,706,525</b>
29,325,000	58,653,689	30,015,000	57,097,163	31,785,000	55,484,528	932,700,000	671,764,038
30,540,000	34,288,961	19,715,000	32,717,740	37,680,000	31,711,894	550,835,000	658,670,673
5,585,000	3,237,879	5,880,000	2,946,894	4,435,000	2,681,497	47,605,000	14,525,061
<b>65,450,000</b>	<b>96,180,529</b>	<b>55,610,000</b>	<b>92,761,797</b>	<b>73,900,000</b>	<b>89,877,920</b>	<b>1,531,140,000</b>	<b>1,344,959,771</b>
1,845,000	1,691,809	1,940,000	1,600,945	2,030,000	1,503,658	26,895,000	7,928,593
<b>1,845,000</b>	<b>1,691,809</b>	<b>1,940,000</b>	<b>1,600,945</b>	<b>2,030,000</b>	<b>1,503,658</b>	<b>26,895,000</b>	<b>7,928,593</b>
<b>67,295,000</b>	<b>97,872,338</b>	<b>57,550,000</b>	<b>94,362,742</b>	<b>75,930,000</b>	<b>91,381,577</b>	<b>1,558,035,000</b>	<b>1,352,888,364</b>
<b>360,973,687</b>	<b>268,572,130</b>	<b>363,999,461</b>	<b>245,499,621</b>	<b>365,208,934</b>	<b>220,731,396</b>	<b>3,477,643,188</b>	<b>1,897,594,889</b>